

PLATO CAPITAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199907443M)

NOTICE OF RECORD DATE FOR CASH DISTRIBUTION

1. INTRODUCTION

1.1 The Board of Directors (the “**Board**”) of Plato Capital Limited (the “**Company**”) refers to:

- (a) the announcement dated 26 May 2025 and titled “Proposed Voluntary Delisting by way of the Proposed Selective Capital Reduction”;
- (b) the announcement dated 5 September 2025 and titled “Update of the Proposed Transactions as Announced on 26 May 2025”;
- (c) the announcement dated 12 December 2025 and titled “Proposed Voluntary Delisting by way of the Proposed Selective Capital Reduction - Further Confirmation on Financial Resources”;
- (d) its circular dated 18 December 2025 issued to shareholders of the Company in relation to the Proposed Transactions (the “**Circular**”);
- (e) its options proposal dated 18 December 2025 issued to option holders of the Company;
- (f) the announcement dated 18 December 2025 and titled “Addendum to the Circular to Shareholders dated 18 December 2025”;
- (g) the announcement dated 19 December 2025 and titled “Proposed Voluntary Delisting by way of the Proposed Selective Capital Reduction - Acceptance of Options Proposal”;
- (h) the announcement dated 8 January 2026 and titled “Response to Questions from the Securities Investors Association (Singapore) in relation to the Extraordinary General Meeting to be held on 9 January 2026”;
- (i) the announcement dated 9 January 2026 and titled “Results of the Extraordinary General Meeting held on 9 January 2026”; and
- (j) the announcement dated 5 February 2026, in relation to the minutes of the Extraordinary General Meeting held on 9 January 2026.

1.2. Capitalised terms used herein shall have the same meaning ascribed to them in the Circular unless otherwise defined.

2. NOTICE OF RECORD DATE

- 2.1 Notice is hereby given that the transfer books of the Company and the Register of Members will be closed from 5.00 p.m. on 26 February 2026 (the “**Record Date**”) for the purpose of determining the entitlements of the Eligible Shareholders to the Cash Distribution pursuant to the Proposed Selective Capital Reduction.
- 2.2 Duly completed registrable transfers received by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue #14-07 Keppel Bay Tower Singapore 098632 up to 5.00 p.m. on 26 February 2026 will be registered to determine Eligible Shareholders’ entitlements to the Cash Distribution.
- 2.3 For clarity, as Non-Participating Shareholders, Cosima Investments Pte Ltd and Mr Lim Kian Onn, whose Shares are held under Citibank Nominees Singapore Pte Ltd and/or OCBC Securities Private Ltd, will not be entitled to receive the Cash Distribution of S\$3.05 for each Share held by them as at the Record Date.

3. SUSPENSION OF TRADING

- 3.1 Based on the Record Date, the last date and time of “cum” trading of Shares on the Catalist Board of SGX-ST is 24 February 2026 at 5.00 p.m. and Shares traded from 9.00 a.m. on 25 February 2026 will not be entitled to the Cash Distribution pursuant to the Proposed Selective Capital Reduction.
- 3.2 Notwithstanding the foregoing, Shareholders are advised that to comply with SGX-ST’s clearing requirements, the Company will suspend the trading of its Shares with effect from 16 February 2026. **Accordingly, the last day of trading for Shares on the Catalist Board of SGX-ST will be 13 February 2026.** The formal request for suspension of trading will be submitted after the Singapore market closes on 13 February 2026. Shareholders should note that upon the suspension of trading taking effect, no further trades of Shares can be effected on the Catalist Board of SGX-ST.

4. CONDITIONS FOR THE PROPOSED TRANSACTIONS

- 4.1 Shareholders are reminded that the Proposed Voluntary Delisting and the Proposed Selective Capital Reduction are conditional upon such conditions as set out in Section 6.1 of the Circular, which includes, *inter alia*:
- (a) no application having been made for the cancellation of the Special Resolution approving the Proposed Selective Capital Reduction (the “**SCR Resolution**”) by any creditor of the Company within the timeframe (the “**Prescribed Period**”) prescribed in the Companies Act 1967 of Singapore (the “**Companies Act**”), or if such application was made, the withdrawal or dismissal thereof by the judicial authorities; and

- (b) after the end of six (6) weeks (but before the end of eight (8) weeks) beginning with the date on which the Proposed Selective Capital Reduction was approved by the Shareholders, the Company lodging with the Accounting and Corporate Regulatory Authority of Singapore:
 - (i) a statement made by the Directors confirming that the requirements under Section 78C(1)(c) and Section 78C(3) (if applicable) of the Companies Act have been complied with, and that no application for cancellation of the resolution has been made; and
 - (ii) a notice containing information in relation to the Proposed Selective Capital Reduction specified under the Companies Act.

4.2 The SCR Resolution was passed on 9 January 2026.

4.3 Pursuant to Section 78D(2) of the Companies Act, the Prescribed Period refers to the six (6) week period beginning from the date of the passing of the SCR Resolution (i.e., 9 January 2026) to 20 February 2026.

4.4 The Company will, in due course, announce whether any application has been received from any creditor on or prior to the expiry of the Prescribed Period for the cancellation of the Proposed Selective Capital Reduction, and, where applicable, whether the other conditions to the Proposed Transaction have been fulfilled.

4.5 Pending such announcement, Shareholders shall note that the Proposed Transactions remain conditional. Shareholders and potential investors are advised to exercise caution when dealing in the Shares of the Company and to refrain from taking any action in respect of their Shares that may be prejudicial to their interests. Shareholders and potential investors who are in any doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers.

5. IMPORTANT EVENTS AND DATES

Shareholders should note the following events and dates:

Last day for trading of Shares	:	13 February 2026
Commencement of “ex” trading of Shares on the Catalist Board of SGX-ST for the Proposed Selective Capital Reduction	:	25 February 2026 at 9.00 a.m.
Record Date	:	26 February 2026 at 5.00 p.m.

Subject to the Proposed Selective Capital Reduction becoming effective, expected Payment Date for the Cash Distribution pursuant to the Proposed Selective Capital Reduction : On or about 3 March 2026

The above timetable is indicative only and may be subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, in the event of any modification to the above timetable, the Company will publicly announce such changes through an announcement via SGXNet.

By Order of the Board
Plato Capital Limited

Gareth Lim Tze Xiang
Chief Executive Officer
5 February 2026

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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